

AMERICA FIRST ENERGY FUND I

Support American Energy Independence with Direct Oil and Gas Investing



Help Secure U.S. Energy Supply, and Earn Potential Tax Breaks, by Investing in Oil and Gas Wells



A Unique Asset Class that Benefits from Inflation, Targeting 15%-35% IRRs, with Potential Upside from Higher Energy Prices



Avoid Stock Market Volatility by Investing in Wells That Aim to Pay Out Double-Digit Annual Yields



Become Part of the Solution to Today's Global Energy Crisis

The disruption in European energy supplies from Russia—the world's largest energy exporter—has unleashed a global energy crisis that could rival the 1970s oil embargos:



"In our view, the market continues to underestimate the depth, the breadth and the structural repercussions of the crisis—we believe these will be even deeper than the 1970s oil crisis."

- Goldman Sachs, September 2022 Report

The European Commission has announced formal plans to move the continent off Russian oil and gas supplies. This includes a 10 billion investment into a dozen gas and liquefied natural gas (LNG) import facilities over the next five years.

American energy exports will become a major source of alternative European energy supplies over the next decade.

Just this year, America became the number one LNG exporter in the world, driven by record shipments to Europe. Over the next decade, billions of dollars in new U.S. export facilities will link domestic U.S. gas prices to much-higher prices in Europe and other international markets.



A Fund Built to Capitalize on Surging American Energy Exports

This presents a once-in-a-lifetime opportunity for American energy investors—particularly those investing in production in close proximity to America's largest export hub along the U.S. Gulf Coast.

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The EnergyFunders team has identified a collection of assets to capitalize on America's rise as a global energy exporting super power. Your investment will go into a collection of assets designed to achieve the following returns, at varying pricing outcomes over the next five years:

AFEF Returns* on \$100k Investment				
	NYMEX Price Strip as of 8/5/2022	\$120.00/Bbl of Oil and \$6.00/Mcf of Natural Gas	\$95.00/Bbl of Oil and \$4.50/Mcf of Natural Gas	\$70.00/Bbl of Oil and \$3.50/Mcf of Natural Gas
Initial Investment	\$100,000	\$100,000	\$100,000	\$100,000
Return - Year 1	\$ 30,943	\$ 27,794	\$ 19,474	\$ 12,633
Return - Year 2	74,494	64,144	45,989	31,456
Return - Year 3	23,749	27,527	31,557	21,038
Return - Year 4	15,590	13,754	11,893	13,194
Return - Year 5	10,737	9,576	6,124	8,741
Return - Month 60	194,678	179,554	161,345	144,194
Total Cash Return	\$ 250,192	\$ 222,347	\$ 176,382	\$ 131,258
MOIC	3.56x	3.27x	2.79x	2.33x
ROI	256.4%	227.5%	179.2%	132.6%
IRR	56.5%	50.0%	37.7%	26.5%

Please note that these forecasts are for illustrative purposes only. While based on estimates and assumptions we believe to be reasonable, such forecasts are highly speculative. Actual results may vary from any forecasts or projections, and there is no guarantee of future performance.

As the Western world shuns oil and gas from Russia—the world's largest energy exporter—American energy will provide a critical source of alternative supply. EnergyFunders offers investors a chance to address this pressing need, while capitalizing on this new era of “higher for longer” prices.

Safeguard Your Portfolio from Inflation and Stock Market Volatility

Today's global energy crisis has pushed inflation to 40-year highs, pressuring consumer incomes and economic growth around the globe. The stock market has posted its worst declines since 2008, and the real estate market is buckling under higher interest rates. Even traditional safe havens like gold and government bonds have experienced some of their worst declines on record in 2022 ([source](#)):

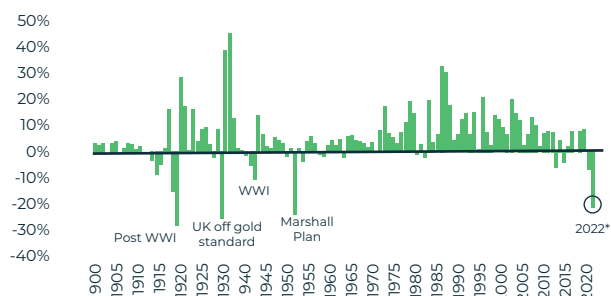
Analysis: Bond bear market: 'Worst year in history' for asset as inflation bites

Oil and gas offers a rare bright spot of positive returns—one of the few sectors in the economy benefiting from today's sky-high inflation, even as traditional financial assets enter into deep bear markets. Private market investments, directly at the wellhead, offer the opportunity to tap into cash flowing assets that won't fluctuate up and down with the volatile stock market. Plus, eligible investors can earn upfront deductions just for making the investment, in addition to favorable tax treatment on the cash flows from oil and gas income streams.

Chart 2: Global government bonds on track for worst annual loss since 1949

■ World government bond GDP-weighted return index (annual change, %)

Source: Bof A Global Investment Strategy. Global Financial Database Finaeon. Estimate for 2022 annualized as of end of August '22.



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